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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

re Patent Application of

Philip Spalding

Filed: February 27, 2004

For: SYSTEM FOR FACILITATING

LIFE SETTLEMENT TRANSACTIONS

Commissioner of Patents

P.O. Box 1450

Alexandria, Virginia 22313

Sir:

7.

File No: 693P

Examiner:

Art Unit:

Tiburon, California

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SIGNED _

DATE

PRELIMINARY AMENDMENT

This preliminary amendment is made to correct clear errors in the last three pages of the specification of this application. Please amend the application as set forth in the following pages.